



IOOF

MULTI-MANAGER

INVESTMENTS

Make investing easy

Through our investment management division, we have an impressive team of portfolio managers, supported by a host of support services, all committed to providing strong risk-adjusted returns over the long term. Our multi-manager approach continues to deliver on its objectives, allowing you to invest with confidence.

Why use a multi-manager solution?

Strong multiple sources of value add

The IOOF multi-manager investment solution adds value on three fronts:

- **Active management of underlying fund managers**
With so much choice it is imperative that you have the confidence that you have selected the right managers to meet your objectives. At IOOF, we can give you that confidence by actively managing diversified portfolios of high quality fund managers. We specialise in identifying fund managers that have the 'edge' required to perform.
- **Dynamic asset allocation**
We know that investment performance is predominantly attributed to asset allocation. So, as you can imagine, we focus a lot of our time and energy on getting it right. Our asset allocation is active as we believe these decisions can really benefit investors' portfolios.
- **Robust risk management**
Equally important is our approach to risk management. Risk is considered at every stage of our investment process. From asset allocation to fund manager selection decisions and portfolio construction, our strong ongoing risk management practices give you confidence that we manage and consider risk.

Premier investment capabilities

Our impressive investment capabilities are driven by our experienced investment team and structure. Each asset class has a dedicated portfolio manager who enjoys strong support from a host of support staff including analysts and investment specialists.

Furthermore, the team benefits from the strong support of our additional research capabilities, namely through our external asset consultants.

True to label and well rated

We don't add growth orientation to a more conservative fund to improve performance. We deliver in accordance with our stated objectives so you can have confidence in our approach.

When it comes to ratings, the continued endorsement by respected ratings agencies illustrates how our multi-manager solutions are well positioned to meet the needs of our investors.

A differentiated approach

Investors in the IOOF MultiMix range benefit from our unique boutique manager program, where we provide support to selected boutique managers through investment. By providing support through investment, investors benefit as any performance gains are passed onto the trust.

Another area where we differentiate ourselves, is through our internally managed direct property portfolio which targets niche mid-market investments and is relatively unique in the marketplace.

When it comes to innovation, we are proud to be the first multi-manager to develop an alternatives program and establish both defensive and growth portfolios within our IOOF MultiMix range. Whilst today many of our competitors have followed our lead, it does illustrate our innovative approach and we look forward to continuing to be a market leader in multi-manager investing.

IOOF multi-manager solutions

At IOOF, we offer you a choice of two multi-manager solutions: IOOF MultiSeries and IOOF MultiMix.

IOOF MultiSeries

IOOF MultiSeries is a range of funds that are predominantly actively managed and offered at a lower cost when compared to other active multi-manager funds.

IOOF MultiMix

IOOF MultiMix is our premium range of fully-active multi-manager funds designed specifically for those who don't want to compromise on active management.

For more information on IOOF MultiSeries and IOOF MultiMix, please go to www.ioof.com.au, where you can download the most recent fund profiles which outline details including the funds' strategies, objectives, underlying fund managers and performance. Our quarterly investment report is also available online and contains a detailed overview of the current positioning of the funds and the market outlook.

IOOF MultiSeries diversified	APIR code	Risk return profile
IOOF MultiSeries 30	IOF0253AU	Low/medium
IOOF MultiSeries 50	IOF0254AU	Medium
IOOF MultiSeries 70	IOF0090AU	Medium/high
IOOF MultiSeries 90	IOF0255AU	High
IOOF MultiMix diversified	APIR code	Risk return profile
IOOF MultiMix Capital Stable	IOF0094AU	Low
IOOF MultiMix Conservative	IOF0095AU	Low/Medium
IOOF MultiMix Moderate	UFM0051AU	Medium
IOOF MultiMix Balanced Growth	IOF0093AU	Medium/High
IOOF MultiMix Growth	IOF0097AU	High
IOOF MultiMix single sector	APIR code	Risk return profile
IOOF MultiMix Australian Shares	IOF0092AU	High
IOOF MultiMix International Shares	IOF0098AU	High
IOOF MultiMix Diversified Fixed Interest	IOF0096AU	Low/Medium
IOOF MultiMix Cash Enhanced	IOF0091AU	Low

IOOF MultiSeries and IOOF MultiMix can be accessed through various platforms including IOOF Pursuit and IOOF Employer Super.

To find out more about an investment solution that's right for you, call 1800 002 217 or go to www.ioof.com.au.

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